

Generality Case Study Data

Data Vectors

The Generality Case Study Data Vectors.xls file contains information on task properties: durations of tasks for each product model and precedence relations between tasks. For example, the first data vector reads:

| Task | M1 | M2 | M3 | M4 | M5 |
|------|-----|-----|-----|-----|-----|
| 1 | 264 | 505 | 84 | 25 | 147 |
| 2 | 581 | 81 | 184 | 312 | 89 |
| 3 | 97 | 30 | 465 | 238 | 475 |
| 4 | 114 | 52 | 262 | 382 | 234 |
| 5 | 239 | 421 | 361 | 171 | 289 |
| 6 | 199 | 446 | 62 | 471 | 524 |
| 7 | 73 | 184 | 173 | 235 | 343 |
| 8 | 333 | 60 | 477 | 192 | 71 |
| 9 | 88 | 200 | 298 | 82 | 499 |
| 10 | 227 | 502 | 44 | 129 | 74 |
| 11 | 492 | 60 | 248 | 136 | 490 |
| 12 | 430 | 458 | 31 | 177 | 117 |
| 13 | 160 | 146 | 176 | 115 | 383 |
| 14 | 70 | 282 | 313 | 68 | 197 |
| 15 | 443 | 319 | 84 | 430 | 179 |
| 16 | 477 | 81 | 326 | 500 | 510 |
| 17 | 249 | 205 | 341 | 286 | 175 |
| 18 | 324 | 71 | 168 | 199 | 297 |
| 19 | 160 | 82 | 168 | 271 | 125 |
| 20 | 136 | 206 | 423 | 142 | 102 |

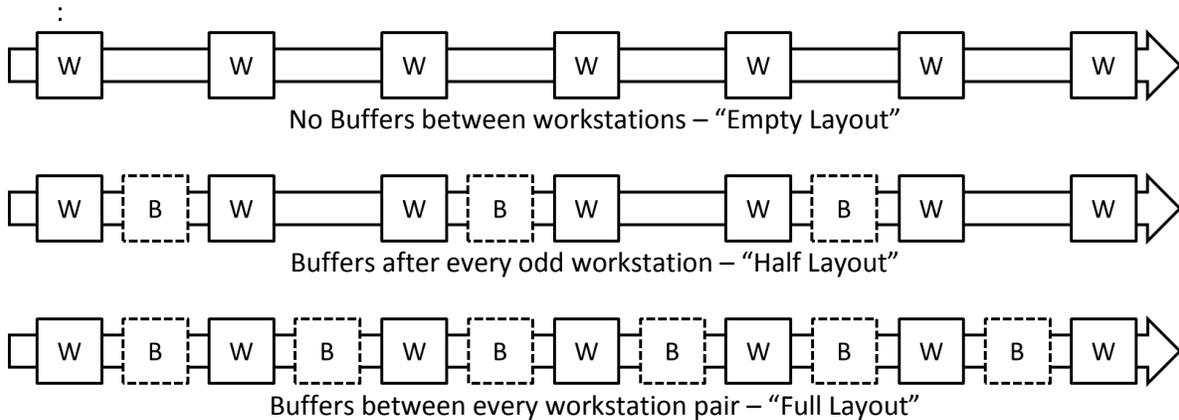
All five models are assumed to have equal demand rates. The data above refers to the duration of each of the 20 tasks for each of the product models. This is followed by the precedence relations.

| Task1 | Task2 |
|-------|-------|
| 1 | 8 |
| 2 | 9 |
| 3 | 11 |
| 4 | 10 |
| 6 | 12 |
| 8 | 15 |
| 9 | 13 |
| 10 | 14 |
| 11 | 15 |
| 12 | 16 |
| 13 | 17 |
| 14 | 17 |
| 15 | 18 |
| 17 | 19 |
| 17 | 20 |

This data states, for instance, that the task 1 must be performed in a station prior to task 8. Similarly, task 2 must precede task 9.

B-MALP Instance Generation and Cyclical Product Sequences

All mixed-model assembly line balancing problem (MALBP) instances were generated with **seven** workstations. Three buffer layouts were considered, as illustrated below:



This means that out of the 175 MALBP task property vectors, 525 Buffered MALBP (B-MALBP) instances can be generated. Given the demand rates (which are assumed to be equal for all models), these instances can be solved with any scheduling-unaware formulation. Both the Station Smoothing (SX) measure and the Vertical Balancing (VX) one were employed.

In order to use scheduling aware formulations (such as Makespan minimization and the proposed one) it is necessary to define a cyclical product sequence. Given that there are five product models with equal demand, the minimal part set is one unit of each product ($1M_1, 1M_2, 1M_3, 1M_4, 1M_5$). Given that the product sequence is cyclical, any specific piece can be arbitrarily set as the first: the sequence $(M_1, M_4, M_3, M_2, M_5)$ is equivalent to $(M_4, M_3, M_2, M_5, M_1)$ in the steady-state. Following that reasoning, the first product in the sequence is arbitrarily picked as the first one, allowing 24 different cyclical sequences:

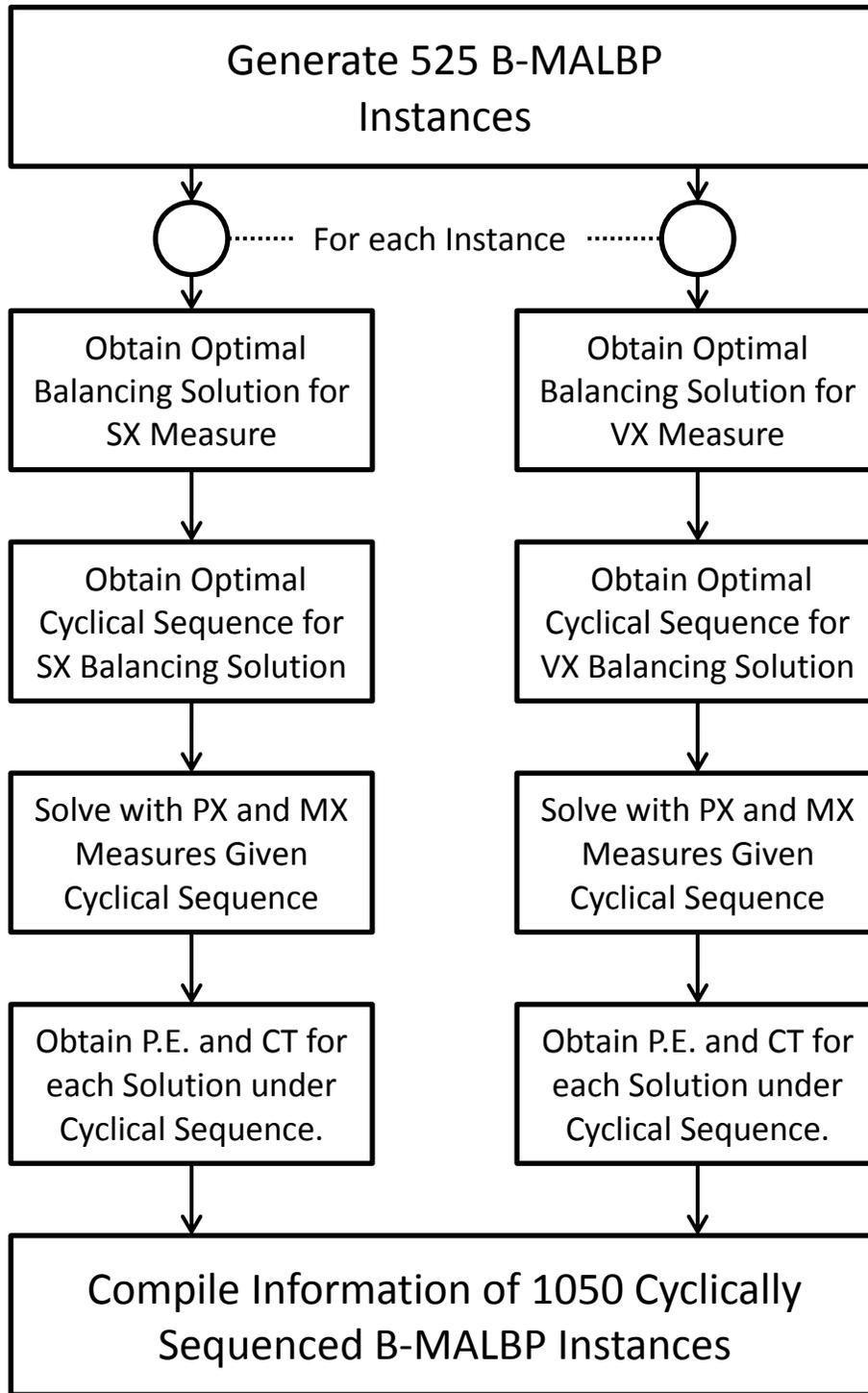
$$(M_1, M_2, M_3, M_4, M_5), (M_1, M_2, M_3, M_5, M_4), \dots, (M_1, M_5, M_4, M_2, M_3), \text{ and } (M_1, M_5, M_4, M_3, M_2).$$

Once one of the sequences is chosen, the scheduling-aware formulations can be used to generate solutions whose cycle times can be compared to other formulations. Notice that, given a balancing solution, it is possible to define the optimal product sequence by running 24 deterministic simulations. Steady-state is expected to be reached with a few replications of the minimal part set and (given that the problem is deterministic) no complex statistical analysis is necessary.

The next section of this supporting information guide describes how the 525 B-MALBP instances were converted into 1050 B-MALBP instances with given cyclical sequences.

Generating Cyclical Sequences and Formulation Comparisons

The flow-chart presents the procedure designed to generate the 1050 instance comparisons. The very first step was to generate the 525 B-MALBP data vectors as described in the previous section.



For each of the 525 instances, two parallel and analogous sets of procedures are followed:

1. Each instance is solved with one scheduling-unaware formulation (SX and VX).
2. The balancing solution of this formulation is used to define an optimal cyclical sequence: out of 24 possible alternatives, the one with lowest realized cycle time is chosen.
3. The cyclical sequence is then used to solve the scheduling aware formulations: the proposed one (PX) and the Makespan minimization one (MX).
4. The realized average steady-state cycle time (CT) and the probabilistic measure mentioned in the paper (P.E.) are computed for each balancing solution.
5. This leads to a total 1050 comparisons between formulations:
 - a. 525 Cases with the optimal sequence for SX, compared to PX and MX.
 - b. 525 Cases with the optimal sequence for VX, compared to PX and MX.

The Generality Case Study Output.xls file presents the values of optimal answers to all instances. For example, the first MALBP data vector generates three B-MALBP instances (Buffer layouts), with six total comparison cases (one for SX and one for VX for each case).

| Case | Task Properties | Buffer Layout | Sequence Unaware Goal (Bal 1) | Optimal Bal 1 Value | P.E. Bal 1 | Global LB-CT | CT of Bal1 with Best Possible Cyclical Sequence for Bal 1 (Seq 1) | CT _{PX} Given Seq 1 | P.E. CT _{PX} | Optimal MX Value Given Seq 1 | CT of MX under Seq 1 | P.E. MX |
|------|-----------------|---------------|-------------------------------|---------------------|------------|--------------|---|------------------------------|-----------------------|------------------------------|----------------------|---------|
| 1 | 1 | Empty | SX | 2778 | 871 | 704 | 806 | 783 | 901 | 11689 | 799 | 917 |
| 2 | 1 | Empty | VX | 107 | 994 | 704 | 854 | 782 | 964 | 12016 | 829 | 928 |
| 3 | 1 | Half | SX | 2778 | 871 | 704 | 772 | 740 | 949 | 11482 | 772 | 917 |
| 4 | 1 | Half | VX | 107 | 994 | 704 | 820 | 734 | 985 | 11434 | 746 | 947 |
| 5 | 1 | Full | SX | 2778 | 871 | 704 | 772 | 704 | 1,000 | 11428 | 722 | 965 |
| 6 | 1 | Full | VX | 107 | 994 | 704 | 704 | 704 | 1,000 | 11428 | 722 | 965 |

Lastly, each MALBP data vector generates a value of LB-CT, the scheduling-independent lower bound on steady-state cycle time discussed in the paper. This can be computed independently and was added to the table to ease comparisons.

As mentioned in the paper, the CT value for the proposed formulation PX matched exactly with the proposed goal function. Therefore the table states only one value of CT_{PX}, which represent both the proposed formulation's goal function and the realized steady-state cycle time for the solution generated by that formulation.